BitHouse

$1,000,000.00 USD STO for BITHOUSE Series A 7.5 Convertible Preferred Shares

BITHOUSE, INC - A Texas Corporation

Base Information	
Industry	Real Estate
Website	https://bithouse.ai
Corporate Structure	
Jurisdiction for the token issuer	US, Texas
Company type	Corporation
Offering Regulation	
Is it a registered offering?	No
Private placement exemptions	Reg D 506 (c) + Reg S + EU Small Offering Exemption + other global exemptions
Accepted investors	International + US Accredited
Type of Security	
Type of security being tokenized	Series-A 7.5% Convertible Preferred Shares
Tokenholder governance rights	None
How are invesotrs paid the income (amount, frequency, etc.)	Holders of Tokens are entitled to monthly dividend payments equal to 7.5% per annum of face value of the Tokens.
Token Redemption	Only at Issuer's discretion. The company intends to sell the properties and repurchase all the tokens at a price proportional to the sale proceeds within five years after the date of closing of the Offering as announced by the Company.
Token Conversion	On September 30, 2027 the Shares (Tokens), at the Owner's discretion, the Shares are convertible into Common Shares of BitHouse at a rate of 10 common shares for one preferred share
Share of Economic Ownership	Token holders are collectively entitled to 50.0% of the ownership of the Company. Therefore, 50.0% of all liquidation proceeds will be distributed among token holders' pro-rata to the number of tokens held.
Token Economy	
Total supply of tokens	1,000,000
Tokens allocated for sale	1,000,000
Tokens allocated to management	0
Tokens allocated to liquidity pool	100,000
Tokens allocated to treasury reserves	100,000
Token denomination currency	USD
Total Fundraising Amount	$950,000
Soft Cap	$150,000
Face value of the Shares	$1.00
Start Date	9/30/2025
End Date	3/31/2026
Minimum Investment	$10,000
Pre-Sale	
Token Price	$0.75
Number of tokens	200,000
Fundraising Target	$150,000
Main Sale	
Token Price	$1.00
Number of tokens	800,000
Fundraising Target	$800,000
Secondary trading	
Form of trading venue	Digital Securities Swap
Lockup duration	12 months
Token Issuing Company Details	
Company Name	BITHOUSE, INC
Company Legal Address	2950 NORTH LOOP WEST, SUITE 500, HOUSTON, TX 77092
Accepted currencies	EUR, USD
Accepted cryptocurrencies	USDT, USDC
Technical Information	
Blockchain	Binance Smart Chain
Security Token Name	BITHOUSE S-A Preferred
Ticker	BITS-A